



WILLIAM I. KISSINGER

Mr. Kissinger has been in the Financial Advisory business for over 30 years and manages over \$300 million in assets. Kissinger Financial Services, located in Timonium, Maryland, specializes in writing personal financial plans for clients, then monitoring the portfolio with an exclusive quarterly report, The Client Communique. The services provided at Kissinger Financial Services include tax and investment strategies, education funding, retirement funding, estate funding and corporate planning.

Bill, a well known financial educator, has taught financial and retirement planning seminars to over 10,000 people in the Baltimore-Washington Metropolitan area at Towson University, NSA, FBI, DEA, Social Security Administration, Bethlehem Steel Corporation and General Motors among many other corporations. He has developed a specialty in teaching retirees and those about to retire who want to protect their principal and insure that their money lasts.

Bill received a BS in accounting from University of Baltimore and began his career in 1966 with a regional CPA firm where he became a partner and managing director before forming Kissinger Financial Services in 1980. He has been named one of the leading Financial Advisors in the nation by Money magazine and has published several articles in the Baltimore Sun Paper, Money magazine, The Daily Record and USA Today on the subject of retirement and is very active in his church and civic community.

Bill Kissinger believes in building sound financial futures for his clients.

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